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PLANNING AND STRATEGY MANAGEMENT | PSM-010

Building, Planning and Managing Post-Crisis Project Portfolios

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Course content

Why Attend

Course Introduction

Portfolio management plays a crucial role in guiding a group of projects and programs toward achieving specific outcomes by making strategic decisions that shape their direction. It ensures that the "right" mix of projects is selected, while program and project management focus on executing them effectively.

The Building, Planning and Managing Post-Crisis Project Portfolios training course addresses these needs by providing practical insights into the processes and tools necessary for effective portfolio management. Participants will learn how to identify, select, prioritize, and govern their project portfolios, allocate resources, and monitor and report on their status and performance, ensuring alignment with organizational objectives.

Through real-world examples, this course will equip organizations with the skills needed to navigate the complexities of the post-pandemic landscape, enhancing their ability to manage portfolios in a dynamic and changing environment.

This training course will feature:

• Portfolio management as a strategy implementation tool and how it could be impacted by the new normal after COVID-19

• The portfolio life cycle, phases, and controls

• Strategic Re-Alignment of Portfolios in response to the new challenges

• Portfolio governance and its integration with the organization-wide governance

• Portfolio stakeholder management, risk management and value management

Course Methodology

This training course will utilise a variety of proven adult learning techniques to ensure maximum understanding, comprehension and retention of the information presented. To serve the program goals a mix of different techniques will be used to energize the trainees such as lectures, power-point presentation, application on portfolio analysis tools, structured discussions, brainstorming sessions, and case studies.

Course content

Course Methodology

Who should Attend?

This training course is suitable for all executives, portfolio managers and functional managers of various levels, who are involved in all stages of selecting, prioritizing, budgeting, authorizing, planning, and managing project portfolios.

This training course is suitable to a wide range of professionals but will greatly benefit:

• Board Members and Senior Executives

• Functional Managers working such as Finance, IT and Procurement Managers

• Portfolio Managers and Portfolio analyst

• PMO managers and PMO staff

• Program and senior Project managers

Course Objectives

By the end of this training course, participants will be able to:

• Learn and apply the main concepts of portfolio management

• Learn how to build a portfolio and identify and evaluate its components

• Learn how to prepare a prioritized portfolio register and plan the portfolio

• Learn how allocate portfolio resources and apply capacity management techniques

• Measure and report portfolio performance using KPIs and Dashboards

Course outline

Day One: Portfolio Management Concepts and Definitions

• Organizational Project Management (Portfolios, Programs and Projects)

• Principals of Portfolio Management, Program Management and Project Management

Course content

Course outline

- Portfolio Management and Organizational Strategy
- COVID Impact on Strategy and Portfolio Management
- Standard Roles in Portfolio Management before and after COVID 19
- Portfolio Governance and Organizational Governance

Day Two: The Portfolio Life Cycle

- Portfolio Life-Cycle Overview
- Initiating and Building a New Portfolio
- Re-Building an Existing Portfolio
- Selecting and Prioritizing Portfolio Components
- Portfolio Planning before and after COVID 19
- Portfolio Execution, Optimization, Monitoring and Controlling

Day Three: Portfolio Strategic Management and Governance

- Developing Portfolio Strategic Objectives
- Portfolio Charter
- Portfolio Roadmap
- Selecting Portfolio Components
- Portfolio Strategic Alignment
- Portfolio Governance

Day Four: Portfolio Capacity and Capability Management

- Capacity management
- Supply and demand management

Course content

Course outline

• Organizational Capabilities Assessment and Management

• Portfolio Reporting and Analytics (KPIs, Dashboards, etc)

• Portfolio Stakeholder Management and Communications

Day Five: Portfolio Risk and Value Management

• Portfolio Risk Management

• Portfolio Value Management

• Design and Implementation of Portfolio Management Information System (PMIS)

• Course Review

• Question and Answer

Seminar dates

Available seminar dates

Live dates and pricing for Building, Planning and Managing Post-Crisis Project Portfolios generated from the course details page.

Date	Location	Format	Fee
7 - 11 September 2026	Vienna - Austria	Classroom	**€3,400.-**
12 - 16 October 2026	Barcelona - Spain	Classroom	**€3,080.-**
9 - 13 November 2026	Paris - France	Classroom	**€3,600.-**
14 - 18 December 2026	Frankfurt - Germany	Classroom	**€2,600.-**
18 - 22 January 2027	Amsterdam - Netherlands	Classroom	**€3,400.-**
15 - 19 February 2027	London - U.K	Classroom	**€3,360.-**
15 - 19 March 2027	Istanbul - Turkey	Classroom	**€2,280.-**
19 - 23 April 2027	Vienna - Austria	Classroom	**€3,400.-**
17 - 21 May 2027	Barcelona - Spain	Classroom	**€3,080.-**
21 - 25 June 2027	Paris - France	Classroom	**€3,600.-**
19 - 23 July 2027	Frankfurt - Germany	Classroom	**€2,600.-**
16 - 20 August 2027	Amsterdam - Netherlands	Classroom	**€3,400.-**
20 - 24 September 2027	London - U.K	Classroom	**€3,360.-**
18 - 22 October 2027	Istanbul - Turkey	Classroom	**€2,280.-**
15 - 19 November 2027	Vienna - Austria	Classroom	**€3,400.-**
20 - 24 December 2027	Barcelona - Spain	Classroom	**€3,080.-**